

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**RiverRock Emerald Designated Activity Company**  
*(a limited liability company duly incorporated under the laws of Ireland with  
registered number 602555)*  
(the “**Issuer**”)

July 30, 2020

## **NOTICE OF FURTHER ISSUE**

Notice to the Cayman Islands Stock Exchange (the “**CSX**”) is hereby given in connection with the Up to USD 250,000,000 unsecured, limited recourse, definitive registered, profit participating note due 2067 (the “**Note**”) listed on the official list of the CSX on 7 September 2017.

In the first six months of 2020 (as shown below), Emerald has issued an additional USD \$6,381,521 under the Note bringing the Total Amount Issued under the Note to USD \$154,185,301.

January 2020	\$539,472
February 2020	\$1,000,000
March 2020	\$837,547
May 2020	\$3,504,502
June 2020	\$500,000

Since the Note’s registration (as shown below), the Issuer has made the following payments totaling \$20,219,422:

December 31, 2019	\$2,659,373
April 30, 2019	\$2,232,811
June 28, 2019	\$1,999,823
September 30, 2019	\$3,514,900
December 31, 2019	\$2,861,938
March 23, 2020	\$1,139,663
June 22, 2020	\$5,810,914

Based on the above and pursuant to the terms and conditions of the Note, as of June 30, 2020, the Principal Amount Outstanding of the Note is USD \$133,965,879.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 7 September 2017 in connection with the Note.

For further information or enquiries, contact:

**Apex Corporate Services (Ireland) Limited**

**ATTN:** The Board of Directors

**Email:** [corporate@apexfunds.ie](mailto:corporate@apexfunds.ie)